

If giving is one of the family values you want to pass along, we can help.



For good. For ever. For Solano County.

Solano Community Foundation helps donors receive immediate tax benefits.

Donors stay involved by recommending grants made possible through their fund.

744 Empire Street, Suite 240
Fairfield, CA 94533
707.399.3846
www.solanocf.org

Personal involvement

When you make a gift of cash, appreciated stock, or other assets to Solano Community Foundation, we can establish a Donor Advised Fund in your family’s name. Family members of all ages can then work with our professional staff to suggest ongoing uses for your fund — targeting the issues you care about most.

Lasting connections

Grant awards are issued to charities in the name of your fund. It’s a simple, powerful, and highly personal approach that helps your family members stay connected to the community... and to each other.

Permanent Named Funds

Also called “endowments,” Permanent Named Funds are often named for an individual, family, or business and create a legacy for the donor in perpetuity. An endowed fund is usually established to recognize and honor a person such as a mentor or a deceased family member, or to support a cause the donor is passionate about.

Grants for changing needs

Endowed funds are invested to provide earning income in perpetuity. Each year a portion of the income generated from the permanent gift(s) or “principal” is used to make one or more grants to a qualified charity in support of the specific purpose for which the fund was established.

As endowed funds are permanent, the charitable assets are dedicated to meeting the changing needs those served over time. A donor may fund an endowment with both small and large gifts, and over a period of years.



There are specific benefits for the donor, the community, and for SCF when an endowment fund is established.

FOR THE DONOR

- The donor will have a named legacy in perpetuity.
- The donor will have as much of an active role as desired in the allocation of funds.
- One or more qualified charitable organization(s) may be specified when the endowment is established.
- The donor can make a positive impact on changing community needs.
- The donor receives a maximum tax advantage for all gifts made.

FOR THE COMMUNITY

- Grants made from the fund’s revenue are normally distributed on an annual or semi-annual basis to the beneficiary organization(s).
- The needs of the community are supported through the donor’s generosity, during their lifetime and in perpetuity.

FOR SOLANO COMMUNITY FOUNDATION

- Faithful to the donor’s wishes, the Foundation will has access to funds when needed, and disbursements are made within days.
- As the fund grows, the Foundation too will grow by having permanent, predictable fee revenue.
- The Foundation will have the assets to continue its mission of improving the quality of life for the whole community.
- Through increased visibility and sound stewardship, The Foundation will be able to more broadly affect positive change, increase community awareness, and attract new donors.

Solano Community Foundation provides a simple, powerful, and highly personal approach to giving.

We offer a variety of ways to give and tools to help donors achieve their charitable goals.

The Foundation accepts gifts of cash, appreciated stocks, real estate, and other asserts.

Donors can receive maximum tax benefits for their gift.

For more information and ideas on ways to incorporate charitable giving in your financial planning, ask your financial advisor or contact us at 707-399-3846.

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