IDEAS FOR GIVING

PARTNER WITH SCF

Invest in the causes you care most about.





For good. For ever. For Solano County.

10 Reasons Donors Should Partner with Solano Community Foundation

- 1. Community Foundations work with Donors to create highly effective solutions tailored to each donor's charitable and financial interests.
- 2. Community Foundations provide personalized service to Donors.
- 3. Community Foundations work with Donors to create personal or family legacies.
- 4. Community Foundations accept a wide variety of assets and can facilitate even the most complex forms of giving.
- 5. Community Foundations offer Donors the maximum tax advantage under state and federal law.

- 6. Community Foundations offer a great alternative to private foundations, without the cost and administrative complexity.
- 7. Community Foundations are local; they have deep roots in the community.
- 8. Community Foundations have program staff and professional advisors with broad expertise regarding community issues and needs.
- 9. Community Foundations build endowment funds that benefit charitable causes and local organizations in perpetuity.
- 10. Community Foundations offer endowed and non-endowed donor advised funds to help Donors invest in the causes they care about most.

Why Establish a Fund with SCF Instead of a Private Foundation?		
Benefit or Reason	Donor Advised Fund	Private Foundation
Tax deductions for cash	50% of AGI	30% of AGI
Tax deductions for appreciated securities	Up to 30% of AGI	Up to 20% of AGI
Tax deduction for real estate	Fair market value	Cost basis only
Excise tax	None	2%
Distribution rules	None	5%
Tax return to file	None	Yes, complex 990-PF form
Administrative paperwork	Minimal or none	Can be complex
Length of time to establish	1 day	3-9 months
Startup costs	\$500 (establishing gift)	\$3K-\$10K or higher
Disclosure to the public	Can remain anonymous	Yes